



Press release - Thursday, June 18, 2020

ÉOLANE AND HEMERIA IN EXCLUSIVE NEGOTIATION FOR THE ACQUISITION OF ÉOLANE LES ULIS

The éolane group and HEMERIA INVEST have approved a memorandum of understanding relating to the purchase of éolane les Ulis by the HEMERIA group. The transaction is expected to be completed in the summer of 2020. It relates to maintenance activities in operational condition, mainly for the Defense markets, carried out by the company éolane Les Ulis.

HEMERIA thus strengthens its role as a strategic player in the French defense industrial base

After having structured a national activity focused on new space and defense systems, the acquisition of éolane les Ulis completes the HEMERIA strategic portfolio and will generate beneficial synergies for customers.

"We are very pleased with the arrival of éolane les Ulis in the HEMERIA group. Our know-how complements each other perfectly, in terms of equipment maintained, as well as expertise in maintenance engineering. This acquisition will contribute to the consolidation of the BITD and the acceleration of our development." say Philippe GAUTIER and Nicolas MULTAN, respectively President and CEO of HEMERIA.

ÉOLANE thus confirms its strategic refocusing on its EMS CORE BUSINESS

Reinforced by its turnaround achieved over the past year, éolane is continuing its strategic refocusing on its core business in France and internationally: specification, design, sourcing, industrialization, prototyping, production of advanced electronic cards and their integration into a finished product.

For Henri JUIN, the éolane chairman: "The sale of this activity to the HEMERIA group accelerates the strategic focus of éolane on its core business of EMS (electronic manufacturer supplier), in all of our markets, including that of Defence. This agreement also seals an industrial partnership with HEMERIA which I welcome."

About éolane Group - www.eolane.com - French leader in design, industrialization and manufacturing services of electronic products and solutions, éolane is a strategic international player for its 700 customers, each evolving in highly technological sectors: defense, industry, telecom, railway, automotive, health, energy and aeronautics, which brings together French and international industry strongest brands, and also many regional mid-caps and start-ups. With a strong presence on 4 continents, éolane is able to offer proximity, expertise and competitiveness. éolane achieved a turnover of 350 million euros in 2019, and has 3.000 employees worldwide. Recently involved in the manufacture of 10,000 artificial respirators alongside Air Liquide, Valéo, Schneider and PSA, éolane has been declared by the French state "Essential Business".

About HEMERIA Group - www.hemeria-group.com - HEMERIA designs and manufactures equipment and systems with high technological intensity and operational safety for demanding markets such as French deterrence and the space industry. For space, HEMERIA designs and manufactures products for commercial and military applications: high-performance nano satellites offering fast and competitive access to space, highly technological sub-assemblies for prime contractors of large satellites. For sovereign defense, HEMERIA designs and manufactures on-board electronic equipment and services guaranteeing the maintenance in operational conditions of high criticality electronic equipment.

HEMERIA has a turnover of 35M € and has 180 employees.

About éolane Les Ulis - éolane Les Ulis, a wholly-owned subsidiary of the éolane group provides operational maintenance services in the civil and military fields for sensitive equipment mainly relating to safety / security, radio navigation, flight safety, approach radar, system rescue locator for submarine, NRBC system. éolane les Ulis achieves a turnover of around 10M € for a workforce of 36 employees.

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